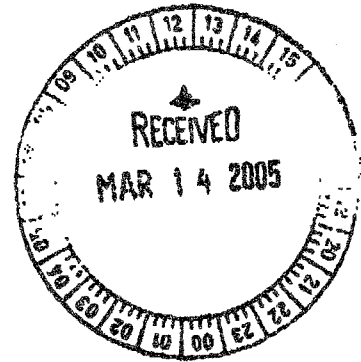


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January 14, 2005

Mr. Kevin Woodall  
Barrister & Solicitor  
660 - 220 Cambie Street  
Vancouver, BC  
V6B 2M9

Dear Mr. Woodall:

Re: Polygraph Examination of: Mr. Jerry Nothman

On January 14, 2005 at 10:50 AM, I conducted a polygraph examination on Mr. Jerry Nothman in Burnaby B.C Canada.

During the pre test interview, we discussed, in detail, the deposition he made with regard to the lawsuit between Recor Services Inc. and Clayburn Industries Ltd. We also discussed in detail the affidavit he made with Kevin Woodall (See attached). Mr. Nothman assured me that he was 100% truthful in both the deposition and the affidavit.

As a result of the pre test interview, three relevant questions were formulated for his polygraph examination. Mr. Nothman and I thoroughly reviewed all of the questions. He was assured and understood that if he was not completely truthful while answering the questions, the polygraph would indicate his deception.

A 'Modified Zone Control Question Technique' Polygraph Examination, as instructed by the Canadian Police College and approved by the Canadian Association of Police Polygraphists and the American Polygraph Association, was conducted.

*Polygraph - Investigative Services and Training*

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The relevant questions, and Mr. Nothman's answers were:

1. Did you make any false statements in your deposition in the Clayburn lawsuit?  
Answer - 'No'
2. Did you lie about anything in your deposition in the Clayburn lawsuit?  
Answer - 'No'
- 3 Did you try to mislead anyone with the information in your deposition in the Clayburn lawsuit?  
Answer - 'No'

It is my opinion, based on his psycho physiological responses during the polygraph examination, that Mr. Nothman was being truthful when answering these questions. As well as the truthful results on his polygraph examination, I noted throughout the procedure, that Mr. Nothman's verbal and non-verbal responses and cues were consistent with those of a truthful subject. There is one caveat that I would like to put on this report, that Mr. Nothman truly believes that he is telling the truth about his deposition and he did pass the polygraph test. However that is not to say that is what the other person heard or understood.

The polygraph examination was concluded at approximately 1:50 PM.

If you would like to discuss this matter in more detail or have this polygraph examination reviewed by another certified polygraph examiner, please phone to make the necessary arrangements.

Sincerely,



Robert McKeddie  
(President)